

## 2022-2023 Annual Committee Review Self-Evaluation Form

Name of Committee: Budget Committee

Committee Website: <http://committees.taftcollege.edu/budget-committee/>

### I. Committee meetings (2022-2023)

Number of meetings scheduled	9
Number of meetings held	9
Number of meetings attended by an ASB representative	5
Meeting date when charter was last reviewed	9/15/22; 10/20/22; 3/23/23; 5/18/23

### II. Analysis of prior year goals

2022-2023 Goal	Completed?	Explanation
1. 23-24 Budget Development Calendar	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/october-26-2023-email-vote-re-23-24-budget-development-calendar/">http://committees.taftcollege.edu/budget-committee/meeting-doc/october-26-2023-email-vote-re-23-24-budget-development-calendar/</a>
2. 2021-22 APR Funded Items List	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/october-20-2022/">http://committees.taftcollege.edu/budget-committee/meeting-doc/october-20-2022/</a>

3. Identify potential funding sources for 22-23 Program Review Non-Personnel Resource Allocation Requests and send it to the President, Vice Presidents, Foundation, Governance Council, and APR originators.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/december-15-2022/">http://committees.taftcollege.edu/budget-committee/meeting-doc/december-15-2022/</a>
4. Monitor the current situation with ECA as it relates to the Student Centered Funding Formula	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	This goal was achieved by having a reoccurring agenda item for reporting on progress. Evidence of completing this goal can be found in the 2022-23 Budget Committee meeting minutes. Link: <a href="http://committees.taftcollege.edu/budget-committee/minutes-agenda/">http://committees.taftcollege.edu/budget-committee/minutes-agenda/</a>
5. Understanding the college level English and Math success metric of the SCFF metrics.	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/march-23-2023/">http://committees.taftcollege.edu/budget-committee/meeting-doc/march-23-2023/</a>

### III. Analysis of prior year recommendations

Prior Year Recommendation	Resolved?	Explanation
Not applicable. No peer assessment assigned.	<input type="checkbox"/> Yes <input type="checkbox"/> No	Not applicable. No peer assessment assigned.

### IV. List of processes the committee oversees/facilitates (e.g. curriculum, resource allocation, etc.)

Process	Clearly documented?	Website where documentation is located
1. Budget Development Calendar	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/october-26-2023-email-vote-re-23-24-budget-development-calendar/">http://committees.taftcollege.edu/budget-committee/meeting-doc/october-26-2023-email-vote-re-23-24-budget-development-calendar/</a>
2. APR Funded Items	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	(Note: This is a living document) Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/october-20-2022/">http://committees.taftcollege.edu/budget-committee/meeting-doc/october-20-2022/</a>
3. Potential Funding Sources	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	Link: <a href="http://committees.taftcollege.edu/budget-committee/meeting-doc/december-15-2022/">http://committees.taftcollege.edu/budget-committee/meeting-doc/december-15-2022/</a>

**V. 2023-2024 Goals based on committee charter, aligned with ACCJC Standards and the [Strategic Action Plan](#)**

2023-2024 Goal	SAP Alignment	Explanation of how the goal aligns with the SAP goal
1. 24-25 Budget Development Calendar	18. Federal, state, grant, and BOT policy compliance.	This goal is necessary for timely annual budget development. Non-compliance could result in closure of programs or the institution.
2. 2022-23 APR Funded Items List	19. Accreditation Standards	This goal links budget development with institutional planning. This helps to meet accreditation standards. Non-compliance with accreditation standards could result in closure of programs or the institution.

3. Identify potential funding sources for 23-24 Program Review Non-Personnel Resource Allocation Requests and send it to the President, Vice Presidents, Foundation, Governance Council, and APR originators.	19. Accreditation Standards	This goal aids in linking budget development with institutional planning. It also assists in identifying which APR requests comply with funding requirements of federal and state grants. Non-compliance could result in closure of programs or the institution.

**VI. Committee’s membership for 2022-2023**

Name (note if person is chair/co-chair)	Constituency group	Completed training on committee functions?
Todd Hampton, Chair	VP Administrative Services	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Jason Page	Academic Senate	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Joy Reynolds	Academic Senate	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Shelley Getty	Academic Senate	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Nick Valsamide	Classified Management	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Sheri Horn-Bunk	Foundation Director	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
Leslie Minor	Grants Representative	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Cliff Watts/Sherry Helms	Classified	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
Angela Flores	Student Representative	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No